

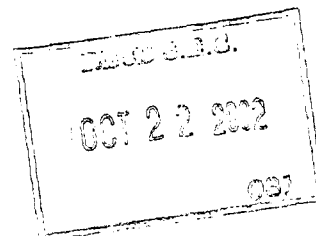
tel: 212.656.5026
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pmadho@nyse.com

NYSE *cert nys*



1-31459

October 22, 2002



Mr. Brian Johnson
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 -- STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549

PROCESSED

OCT 31 2002

P **THOMSON
FINANCIAL**

Dear Mr. Johnson:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1933, PIMCO Municipal Income Fund III, Common Shares of Beneficial Interest With Par Value \$0.00001. The NYSE requests simultaneous acceleration of registration of the Securities Exchange Act of 1934, together with the 1933 Act. Adequate distribution assured. Form 8-A received on October 22, 2002. Tentative listing date - October 29, 2002.

Sincerely,

Paras Eladho